



## MORGAN STANLEY WEALTH MANAGEMENT

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Alison Gardner has enjoyed a successful 33 year career with Morgan Stanley. She is First Vice President of Wealth Management and as a certified Senior Portfolio Manager utilizes a proprietary Risk Management Process. She maintains a rigorous focus on both analytics and investment knowledge.

Starting her financial advising career in the early 80's has given her plenty of experience with both fear and greed. This has shaped her belief that risk management and capital preservation can be achieved through a combination of investment counsel, advanced planning and relationship management.

Prior to joining Morgan Stanley (and predecessor firms) Alison worked on Wage and Price Controls as a Finance Analyst at Celanese Corporation. That experience gave her a perspective on varying economic situations and permits her today to help clients position themselves appropriately to different monetary and fiscal environments.

Alison's volunteer activities focus on students and educational opportunities in the community, especially New College. Alison is a Big Sister with the Big Brothers, Big Sisters program. She sits vigils for Tidewell Hospice and has a weekly shift in the Sarasota Hospice House.

As a Certified Reiki Master Alison seeks balance in life. So when she is not practicing yoga, target shooting, reading or cheering at Sebring, she likes to spend time with her family.

Alison received her MBA from New York University Stern School and Certificat d'Etude from La Sorbonne. She did her undergraduate work and received a BA Magna Cum Laude from Duke University.

